

19 Week Cash Flow Forecast Mountain Express Oil (\$ in '000s)	Week 1 Forecast 14-Apr-23	Week 2 Forecast 21-Apr-23	Week 3 Forecast 28-Apr-23	Week 4 Forecast 5-May-23	Week 5 Forecast 12-May-23	Week 6 Forecast 19-May-23	Week 7 Forecast 26-May-23	Week 8 Forecast 2-Jun-23	Week 9 Forecast 9-Jun-23	Week 10 Forecast 16-Jun-23	Week 11 Forecast 23-Jun-23	Week 12 Forecast 30-Jun-23	Week 13 Forecast 7-Jul-23	Week 14 Forecast 14-Jul-23	Week 15 Forecast 21-Jul-23	Week 16 Forecast 28-Jul-23	Week 17 Forecast 4-Aug-23	Week 18 Forecast 11-Aug-23	Week 19 Forecast 18-Aug-23
Operating Receipts																			
Net Fuel Profit	\$ 2,856	\$ 3,510	\$ 4,560	\$ 1,839	\$ 1,848	\$ 1,848	\$ 1,848	\$ 1,947	\$ 2,045	\$ 2,045	\$ 2,045	\$ 2,045	\$ 1,977	\$ 1,977	\$ 1,977	\$ 1,977	\$ 1,977	\$ 1,977	\$ 1,977
Rent Income	906	560	-	3,796	757	542	542	3,887	555	555	555	-	3,935	562	562	562	4,073	582	582
Net Retail Supporting Operations	873	146	146	146	146	146	146	146	146	146	146	146	146	146	146	146	146	146	146
Other Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Receipts	\$ 4,635	\$ 4,215	\$ 4,705	\$ 5,781	\$ 2,751	\$ 2,536	\$ 2,536	\$ 5,979	\$ 2,745	\$ 2,745	\$ 2,745	\$ 2,190	\$ 6,057	\$ 2,685	\$ 2,685	\$ 2,685	\$ 6,196	\$ 2,705	\$ 2,705
Operating Disbursements																			
Rent Expense	(16)	-	-	(8,037)	-	-	-	(8,029)	-	-	-	-	(8,053)	-	-	-	(8,053)	-	-
Payroll & Benefits	(1,047)	(63)	(856)	(1,93)	(874)	(63)	(874)	(193)	(874)	(63)	(874)	(193)	(874)	(63)	(874)	(63)	(1,004)	(63)	(874)
Vendor Disbursements	(2,704)	(3,106)	(1,539)	(1,691)	(941)	(610)	(449)	(602)	(941)	(610)	(449)	(545)	(602)	(941)	(610)	(449)	(602)	(941)	(610)
Utilities & Insurance	(11)	(4)	(3)	(444)	(23)	(4)	(3)	(444)	(23)	(4)	(3)	-	(444)	(23)	(4)	(3)	(444)	(23)	(4)
Tax	-	(236)	(639)	(342)	(109)	(236)	(639)	(342)	(109)	(236)	(639)	-	(342)	(109)	(236)	(639)	(342)	(109)	(236)
Other Operating Disbursements	(1)	(80)	(80)	(80)	(80)	(80)	(80)	(64)	(64)	(64)	(64)	(64)	(80)	(80)	(80)	(80)	(80)	(80)	(80)
Total Operating Costs	\$ (3,779)	\$ (3,490)	\$ (3,117)	\$ (10,788)	\$ (2,028)	\$ (994)	\$ (2,045)	\$ (9,674)	\$ (2,012)	\$ (978)	\$ (2,029)	\$ (802)	\$ (10,396)	\$ (1,216)	\$ (1,805)	\$ (1,234)	\$ (10,526)	\$ (1,216)	\$ (1,805)
Operating Cash Flow	\$ 857	\$ 725	\$ 1,589	\$ (5,007)	\$ 723	\$ 1,542	\$ 490	\$ (3,695)	\$ 734	\$ 1,768	\$ 716	\$ 1,388	\$ (4,339)	\$ 1,469	\$ 880	\$ 1,451	\$ (4,330)	\$ 1,488	\$ 900
Non-Restructuring Related																			
Inventory	-	-	-	-	-	-	(450)	-	-	-	-	-	-	-	-	-	-	-	-
Capital Expenditures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-Restructuring Related	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (450)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Related																			
Restructuring Fees	(2,869)	(669)	(669)	(1,611)	(556)	(556)	(556)	(1,106)	(751)	(751)	(751)	(1,201)	(751)	(751)	(751)	(751)	(1,500)	(600)	(1,475)
Employee Retention	-	-	-	-	(236)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP Interest & Fees	-	-	-	(215)	-	-	-	(262)	-	-	-	-	(253)	-	-	-	(315)	-	(197)
Other Restructuring Related	-	-	-	(150)	(75)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Restructuring Related	\$ (2,869)	\$ (669)	\$ (669)	\$ (1,976)	\$ (867)	\$ (556)	\$ (556)	\$ (1,368)	\$ (751)	\$ (751)	\$ (751)	\$ (1,201)	\$ (1,004)	\$ (751)	\$ (751)	\$ (751)	\$ (1,816)	\$ (600)	\$ (1,672)
Net Cash Flow	\$ (2,013)	\$ 56	\$ 920	\$ (6,982)	\$ (143)	\$ 986	\$ (515)	\$ (5,063)	\$ (17)	\$ 1,017	\$ (35)	\$ 187	\$ (5,343)	\$ 718	\$ 129	\$ 700	\$ (6,146)	\$ 888	\$ (773)
Cash (Unrestricted)																			
Beginning Balance	\$ 9,407	\$ 7,394	\$ 7,450	\$ 16,970	\$ 9,988	\$ 9,845	\$ 10,831	\$ 10,316	\$ 5,253	\$ 5,236	\$ 6,253	\$ 6,218	\$ 6,406	\$ 8,013	\$ 8,731	\$ 8,860	\$ 11,860	\$ 5,714	\$ 6,602
Net Cash Flow	(2,013)	56	920	(6,982)	(143)	986	(515)	(5,063)	(17)	1,017	(35)	187	(5,343)	718	129	700	(6,146)	888	(773)
(+ / - ) DIP Draws / (Repayments)	-	-	8,600	-	-	-	-	-	-	-	-	-	6,950	-	-	2,300	-	-	-
Ending Unrestricted Cash Balance	\$ 7,394	\$ 7,450	\$ 16,970	\$ 9,988	\$ 9,845	\$ 10,831	\$ 10,316	\$ 5,253	\$ 5,236	\$ 6,253	\$ 6,218	\$ 6,406	\$ 8,013	\$ 8,731	\$ 8,860	\$ 11,860	\$ 5,714	\$ 6,602	\$ 5,830
DIP																			
Beginning DIP Balance	\$ 20,000	\$ 20,000	\$ 20,000	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 35,550	\$ 35,550	\$ 35,550	\$ 37,850	\$ 37,850
(+ / - ) DIP Draws / (Repayments)	-	-	8,600	-	-	-	-	-	-	-	-	-	6,950	-	-	2,300	-	-	-
Ending DIP Balance Excl. Roll-Up	\$ 20,000	\$ 20,000	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 28,600	\$ 35,550	\$ 35,550	\$ 35,550	\$ 37,850	\$ 37,850	\$ 37,850	\$ 37,850
Memo - Professional Fee Schedule																			
[1] Debtor Professional Fees	2,757	519	519	468	418	418	418	468	591	591	591	641	591	591	591	591	523	473	498
[2] Lender Professional Fees	-	-	-	600	-	-	-	500	-	-	-	400	-	-	-	-	400	-	625
[3] Other Professional Fees	113	150	150	543	138	138	138	138	160	160	160	160	160	160	160	160	578	128	353
Total Professional Fees	\$ 2,869	\$ 669	\$ 669	\$ 1,611	\$ 556	\$ 556	\$ 556	\$ 1,106	\$ 751	\$ 751	\$ 751	\$ 1,201	\$ 751	\$ 751	\$ 751	\$ 751	\$ 1,500	\$ 600	\$ 1,475

[1]: Debtor professionals include Pachulski, FTI, Raymond James, and independent board fees

[2]: Lender professionals include Greenberg Traurig and Alvarez & Marsal

[3]: Other professionals include advisors for the Unsecured Creditors Committee, claims agent, U.S. Trustee, and fee reimbursements